picvario

Overview of Software Functionality

Version 2.6 July 2022



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Table of Contents

1. Registration and authorization	4
2.1 Search bar and advanced search	5
2.2 Right panel	8
2.2.1 Metadata management	8
2.2.2 Artificial Intelligence	
2.2.3 Metadata templates	
2.2.4 Workflows	
2.2.5 Sharing assets	
2.2.6 Exporting assets	
2.3. Taxonomies	
2.4 Asset Feed	
3.1 Import. Drag and Drop	19
3.2 Import via external storage connection	19
3.3 Checking imported files for duplicates	200
4.1 Combining assets into collections	20
4.2 Editing collection metadata properties	211
4.3 Selecting a thumbnail for a collection	
4.4 Creating permissions in collections	
4.5 Search through collections	233
4.6 Managing collections in bulk	
5. Home Page	24
5. Home Page6.1 Managing users, groups and organizations	
	2525
6.1 Managing users, groups and organizations	2525 26
6.1 Managing users, groups and organizations6.2 Supporting S3-storage	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 6.4 Options 	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 6.4 Options 7. Settings in the Administration Panel 	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 6.4 Options 7. Settings in the Administration Panel 7.1 Managing user rights and user groups 	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 6.4 Options 7. Settings in the Administration Panel 7.1 Managing user rights and user groups 7.2 Rights properties 	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 6.4 Options 7. Settings in the Administration Panel 7.1 Managing user rights and user groups 7.2 Rights properties 7.3 Configuring proxy permissions 	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 6.4 Options 7. Settings in the Administration Panel 7.1 Managing user rights and user groups 7.2 Rights properties 7.3 Configuring proxy permissions 7.4 Taxonomy settings 	
 6.1 Managing users, groups and organizations. 6.2 Supporting S3-storage. 6.3 Appearance and domain	
 6.1 Managing users, groups and organizations 6.2 Supporting S3-storage 6.3 Appearance and domain 6.4 Options 7. Settings in the Administration Panel 7.1 Managing user rights and user groups 7.2 Rights properties 7.3 Configuring proxy permissions 7.4 Taxonomy settings. 7.5 Configuring metadata property fields 7.6 Home Page Settings. 	
 6.1 Managing users, groups and organizations. 6.2 Supporting S3-storage. 6.3 Appearance and domain	
 6.1 Managing users, groups and organizations. 6.2 Supporting S3-storage. 6.3 Appearance and domain	
 6.1 Managing users, groups and organizations. 6.2 Supporting S3-storage. 6.3 Appearance and domain . 6.4 Options	
6.1 Managing users, groups and organizations. 6.2 Supporting S3-storage. 6.3 Appearance and domain 6.4 Options 7. Settings in the Administration Panel. 7.1 Managing user rights and user groups 7.2 Rights properties 7.3 Configuring proxy permissions 7.4 Taxonomy settings. 7.5 Configuring metadata property fields 7.6 Home Page Settings 8. Accessibility tools. 9. Export of Statistics. 10. Picvario Compact view 11. Basic Mobile Version	

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What is digital asset management?

Digital asset management (DAM) systems are technologies for managing digital multimedia files - images, video, audio, etc. Modern DAM includes the following features:

- 1. **Loading:** DAM must load resources in multiple ways; work with data individually or in bulk, and write and retrieve metadata.
- 2. **Preview:** any assets in the DAM are available for preview. Systems must be able to generate preview files.
- 3. Security: a user or group of users can be assigned different levels of data access, restrict, or extend actions in DAM.
- 4. **Storage:** DAM supports different media formats and their metadata.
- 5. **Conversion:** DAM includes functions for editing resources: media file processing, transcoding, transformation, etc.
- 6. **Analytics and asset allocation:** DAM systems should process data on assets and users to create analytical reports. It is preferable to receive notifications within the DAM platform; however, there are options for integrating third-party services.
- 7. **Links and versions:** convert assets into platform-compatible versions, view them, restore, and manage them.
- 8. **Processes:** Create workflows where different departments can create, reconcile, discuss, distribute, and analyze asset data.
- 9. **Search:** DAM allows you to create navigation within the system differently (using metadata filters, narrowing capabilities, or word forms); built-in functions simplify navigation (taxonomy); you can find any resources and metadata using advanced search functions.
- 10. **Production and publishing:** the ability to create content on the DAM platform using built-in modules or integrated software; publish or embed assets using DAM programs/modules, and share links to an asset or group of assets.

In this file, you will get acquainted with the main functions of Picvario's DAM platform, which provides all features described below.

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Picvario Functionality

1. Registration and authorization

Picvario is an application whose functionality is available in the browser. We tested different browsers; however, we guarantee the most stable operation of the system in the Google Chrome browser version of the current minus 1.

To create a tenant or workspace in the system, fill out a form at <u>https://app.picvar.io/sign-up</u>.

We recommend adding users for collaboration after registration and settings setup. Organizing users using authorization through Microsoft accounts - AD and ADFS, Google G Suite, and Open ID is possible.

D picvar	io
First name	
Last name	
E-mail	
Phone	
Password	0
Your space name	picvar.io
Register	
Have an account?	Log in

Authorization with Picvario

1.1 Self-registration

Administrators can enable self-registration or create a link to register external users. After registering, new users will have access to default group rights, and all active system administrators will receive an email to verify the user.



2. System Interface

The system has three work pages: assets, collections, and home page. The main elements of the page with assets are listed below; we will discuss the collections and the home page in the corresponding sections.

picvario	Assets 🗸 C	Search	Ht 🛈 🖂 A
Architecture	28	Sorting: By import date	Attributes templates
Entertainment	37		Select an image from the roll to see the details and available actions
Historical	4 Adi	PDF MP4 22:32 MP4 01: if learning: French as a second language I arlo.caladuit-learning-french-second-la	
Fashion	16		
Movie+ Tv stills	0		JPG
News	37		
Sports	70	Centra Centra Ca	Import
Science	13		Select i
« Collapse			+ Collapse »

Elements of the interface

- 1. Taxonomy panel
- 2. Browse through assets, collections, or saved searches
- 3. Search Bar
- 4. Asset Feed
- 5. Preview of an asset
- 6. Search filters
- 7. Information panel
- 8. Active processes import, export, workflows
- 9. Profile settings
- 10. Export statistics
- 11. Properties panel

2.1 Search bar and advanced search

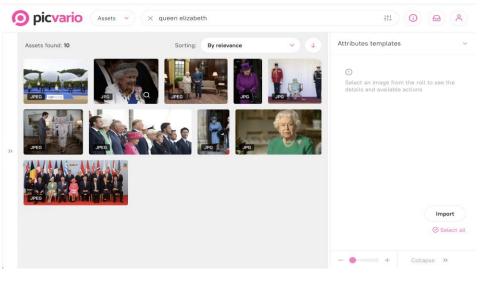
Simple search

Picvario's powerful search function is based on Elastic Search technology. Enables files to be found by searching through asset metadata, tags, and collections. Search queries consider the relevance and word forms

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Simple Search

Advanced search

Any search within the system can be narrowed down by using customizable filters. By varying search options - users can quickly find the necessary assets.

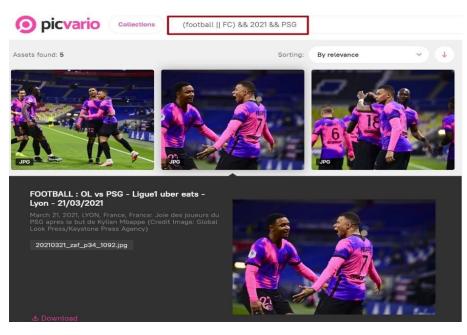
picvario Assets ×	oto $ imes$ Orientation: Landscape $ imes$ Per	rsons: Queen Elizabeth \times	+t+	0 0 8
Assets found: 5	Sorting: Where to search	h: By assets By collections		~
	Collection:	Search collections	٩	e roll to see the ions
	Format:	Photo	×	
»	Orientation:	Portrait✓ LandscapeSquare		
	Persons;	Queen Elizabeth ×		
	Title:			Import
	Description:			Select all
	Tags:			Collapse »

Advanced search filters

Boolean and wildcard search

The system can complete complex searches using operators and "wildcard" queries: "AND", "OR", "NOT", "?" - replaces any one character, "*" - replaces any number of characters

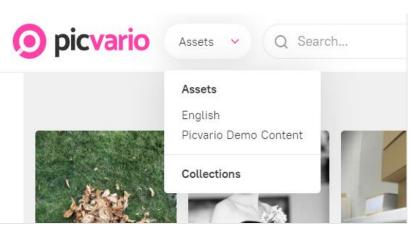




Using operators for searches

Setting up frequent search queries

Save frequent search queries for quick access to them. This feature is available for configuration in the administrative panel.



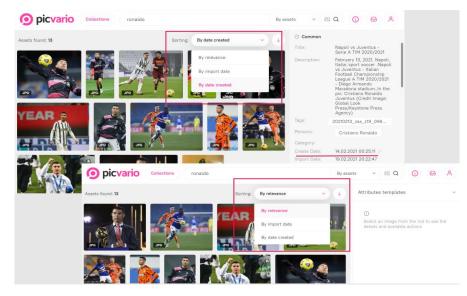
Sorting search results

The system allows you to sort search results by relevance, import date, or creation date. Sorting assets - latest to oldest, or vice versa.

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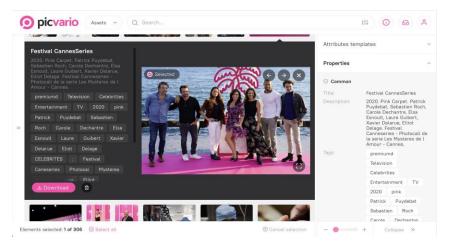


Results vary depending on the selected search filters.

Advanced search settings provide options to search by file format: photo/video/audio. In addition, to file format, the system will provide opportunities to explore by asset orientation – portrait, landscape, and square. The user can find the "Not filled in" section at the end of the advanced search window. By selecting a property from the proposed options, the platform will sort out the asset that has that property empty.

2.2 Right panel

The right panel allows you to work with metadata properties and templates, manage users and workflows, import and export files, create links, delete, and sort by collection. We will talk about each function in more detail. The sidebar can be expanded or collapsed; the settings are saved for each user.



Right side panel

2.2.1 Metadata management

Metadata provides information about data, which accompanies media assets. They allow you to search and manage media libraries. Picvario supports International Metadata Standards Exif, IPTC/XMP, allowing users to customize their



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fields in the administrative panel (pg. 27). Metadata import and export are supported through customizable templates. The system supports different types of fields:

Text

\odot Common		
Title:	EN	The Gooderham Building, also known as the Flatiron Building.
	FR	✓ ×
Description:	EN	The Gooderham Building, also known as the Flatiron Building, is an historic office building at 49 Wellington Street East in Toronto, Ontario, Canada.
	FR	
Tags:		City tourism

Text with multilingual value

\odot Common		
Title:	EN	Beautiful view of Calgary downtown with Peace Bridge over Bow river.
	FR	Belle vue du centre-ville de Calgary avec le pont Peace sur la rivière Bow.
Description:	EN	Calgary downtown at dusk with Peace Bridge over Bow river, Alberta, Canada, North America
	FR	Centre-ville de Calgary au crépuscule avec le Peace Bridge sur la rivière Bow, Alberta, Canada, Amérique du Nord.

Date and Time

	PCVR-	901					
Import Date:	Not in		ł				×
Create Date:	19.08.2	20211	B:01:14				
Storage:							
Public:		Au	gust	~	202	1 ~	
Alt Text (Accessibility):							
Extended Description (Accessibility):	Mot	Tue	Wed	Thu	Fri	Sat	Sun
	26	27	28	29	30	31	1
⊖ Exif	2	3	4	5	6	7	8
Filename:	9	10	11	12	13	14	15
Filesize: Width:	16	17	18	19	20	21	22
Height:	23	24	25	26	27	28	29
	30	31	1	2	3	4	5
⊖ Geodata							
State:			18	01 🗘	14	0	
Country:							

Access



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Tags				Numerical	(integer, real)
				\odot Exif	
Tags:	Canada Canadian Alberta museum structure	urban	architecture ntown Square onton	Filename: Filesize: Width: Hight:	721 KiB 3500 2195

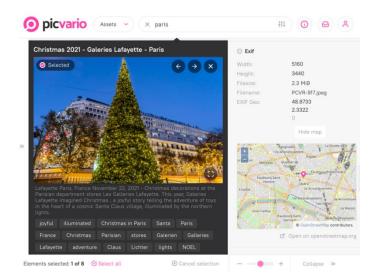
Value list or controlled list

This property is specifically designed to apply the values pre-set by the administrator. It eliminates errors when entering metadata and facilitates further searching. It is possible to predefine the structure of the list, thereby determining the order of values.

Category:	
Create Date:	Not installed
Import Date: UUID:	News
Public:	Entertainment
⊖ Exif	Sport
Filename:	Stock
Filesize	850 VR

Search with pre-set values

Geo-tagging



Exif properties with populated GPS data

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View metadata properties

The corresponding metadata is displayed next to the file preview. The list of fields can be customized and regulated by access rights - the user sees only authorized information. An administrator can create new properties, change names, and delete asset properties other than system properties.

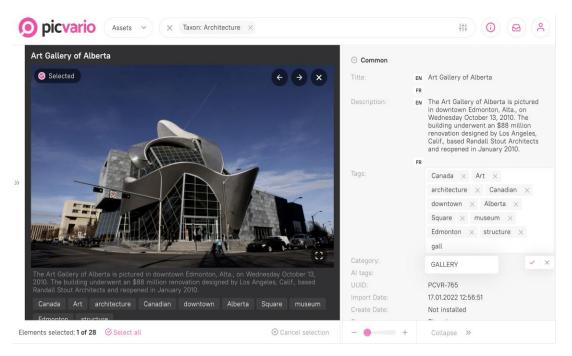
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Edit metadata

You can edit a file's metadata individually or in bulk (based on search results or collection).

Automatic metadata translation

You can use the translation feature on both import and export metadata templates. This feature allows you to translate the metadata values into a language supported by the translator during metadata processing. The setting is available in the administrative panel.



Insert metadata through the system

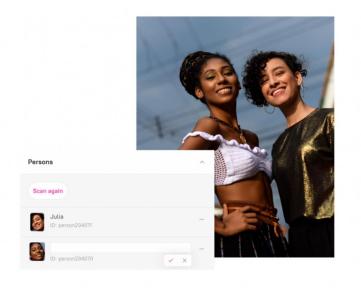
2.2.2 Artificial Intelligence

Artificial intelligence technologies make it possible to supplement image metadata with various information. Widely used technologies recognize faces, logos, objects, text, diseases, etc. Picvario customers use the function of face recognition, age groups, and emotions in their work. Other artificial intelligence technologies can be connected at the request of the customer. The developed VISION unit allows you to connect the required artificial intelligence systems at the lowest cost.

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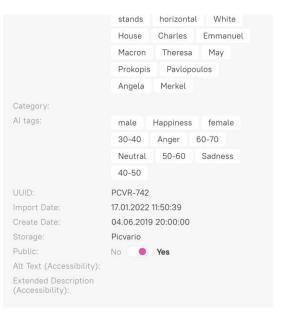
Face Recognition

The face recognition module on images saves time and resources on the organization. The administrator can view the faces detected by the system: give them names, adjust the settings, or delete them. The module can be configured to use a shared database of people, which all Picvario users enrich, and a database in which personal information is securely stored. A shared database of faces is provided for famous people or celebrities.



Example of face recognition

Emotions and age groups are located under the property - AI tags. These tags are automatically prescribed after the face recognition process.



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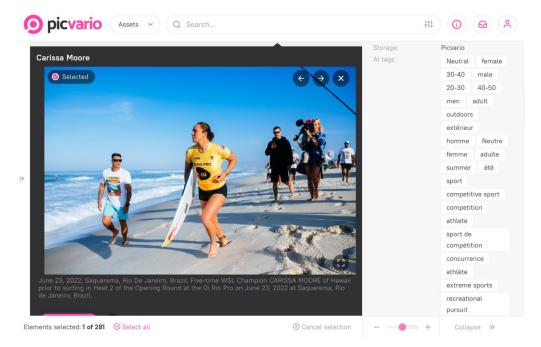
Example of emotion and age recognition by the AI

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Automatic object tagging

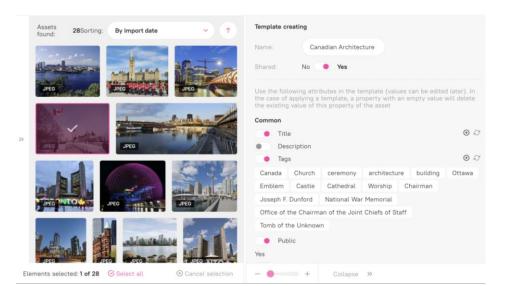
The system implements auto-tagging of objects, emotion and age recognition systems that spell out information in the AI tag field.

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2.2.3 Metadata templates

Property templates automatically complete the filling in of asset metadata. These pre-set datasets can be applied to the assets you upload. Users can use templates for an infinite number of assets. For fields "Tags" and "Text," one of two options can be selected: "Supplement" or "Replace" existing data.



Example of a property template



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2.2.4 Workflows

Workflows are customizable macros that allow you to automate routine operations. Processes can be configured for any system triggers – the expiration date or configurator switching.

Workflows include the following features:

- 1. Auto-tagging for restarting the process
- 2. Delete the original file
- 3. Fill in metadata for re-reading
- 4. Embedding galleries with HTML code
- 5. Publication to transfer the asset to the status of "Public" and initiate export to FTP.
- 6. Recognition to re-run searches for faces in the image
- 7. Creating a preview to regenerate smaller versions

o picvario Assets - × Taxon: Archit	tecture ×	Ht O Q A
	Attributes templates	~
	Properties	~
	Persons	×
JPEG ONTO JPEG	UPEG Working processes	^
27 1995 1995 1995	Process ~	Run
	Face Recognition	~
	Preview Creation	~
JPEG JPEG	Share	v
	Delete asset	
Elements selected: 1 of 28 Select all	⊗ Cancel selection – ● + Coll	lapse >>

Workflows

2.2.5 Sharing assets

Picvario allows you to share a link to an asset or collection. The link can be temporary (provided for a limited time) or permanent. The system generates markups for Open Graph and Twitter when you create a reference to an asset or collection.

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Version 2.6 July 2022

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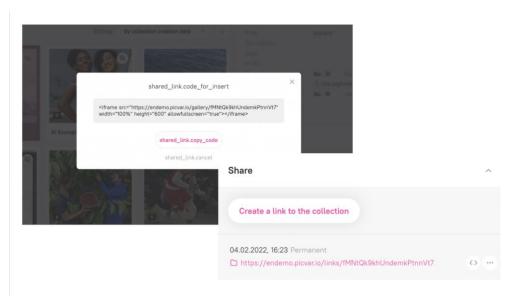
🧿 picvario 🛛 Assets 🗸 🗙 Taxon: Ar	chitecture ×	HI () (2) (2)
JPEG	Working processes	~
	Export	v
	Permissions	×
JPEG ONTON	Share	^
	Create link to asset Link type: Dirr Link validity: Per	ect manent
	Expiry date:	Save Cancel
	Delete asset O Add to collection	
Elements selected: 1 of 28 Select all	⊗ Cancel selection – ● + 0	Collapse »

Creation of links for assets

Embedding Picvario gallery by generating HTML code

It is possible to embed Picvario galleries in the system using HTML. After creating a link to one asset or a collection in the "Share" section, upload the HTML code by clicking on the < > sign.

The code can be embedded in third-party resources, such as CMS sites.



Generated HTML code used for embedding

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2.2.6 Exporting assets

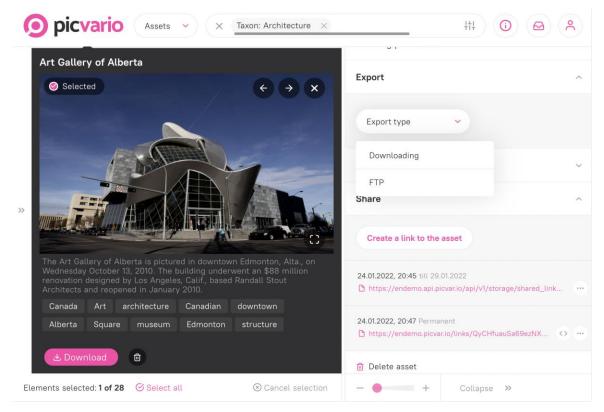
Two export methods are downloading through temporary or permanent links and uploading via FTP. The administrator can customize the metadata record template, specifying the values of asset properties in the metadata of the downloaded file.

Export via file download

The system allows downloading one or more files using the "Download" button. During bulk downloading, a zip archive of files is created.

Export by FTP

Authorized users can export an asset to one or more FTP servers, whose addresses are assigned by the system administrator.



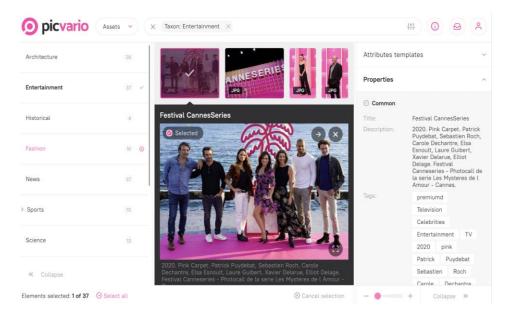
Export options - download and FTP



2.3 Left panel

2.3.1 Taxonomies

The left panel is a personalized taxonomy or a hierarchical "tree-like" structure of labels for organizing content. The taxonomy can be edited in the administrative interface.



The system allows you to link or unlink an asset to a taxon, search and combine any search options with taxon searches. As well as configure whether an asset belongs to only one or multiple taxons. A taxon can be open to a group of users who can be given different levels of access to any taxon.

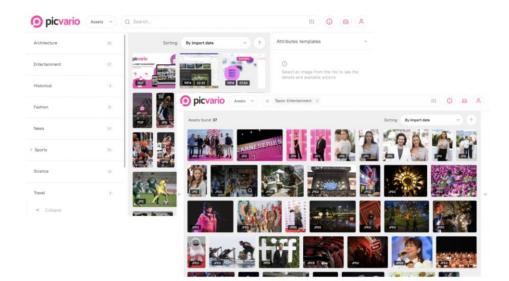
2.4 Asset Feed

The central panel displays assets or collections depending on the mode selected. The panel display is customizable: users can hide the sidebars or make them broader/narrower and change the size of the displayed previews.

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Picvario's interface can be customized depending on the required tasks

2.4.1 Fullscreen Mode

The system supports a full-screen mode for viewing images and videos.



Full-screen image preview



3. Import

To upload media files into the DAM Picvario, the user can choose the option that best suits them. With any alternative, the system reads the stored metadata in the files. In addition, there is the possibility to customize reading templates.

3.1 Drag and Drop

Simply drop files or file folders into the central panel. You can load nested (folder within a folder) files in the Chrome browser. The names of folders will be entered as keywords (tags) into the media files and stored as metadata. Picvario saves the metadata in the assets, and it is possible to specify metadata using the import window with configurable fields.

	Importing assets	
Collection:		Q
	A technical collection will be cre you leave the field empty.	ated if
	e values of the following properties (t will be saved for all loaded assets)	he valu
v		he valu
	will be saved for all loaded assets)	he value

The import window, including the metadata fields, is customized according to your requirements.

3.2 Import via external storage connection

Picvario allows you to connect external storage: S3-compatible storage, Google Drive, and FTP to upload files into the system or permanently store original assets. We talk about external storage in detail (pg. 23). The server versions (on-Premise) have the ability to connect a local folder as external storage.



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3.3 Checking imported files for duplicates

If duplicates are detected during the import of files, an informational pop screen will notify the user that duplicates have been detected. The pop-up will allow the user to download a list of duplicates or copy the information to the clipboard. The function can be enabled or disabled in system settings. Once the notification of duplicates appears, you can go to the previously downloaded file.

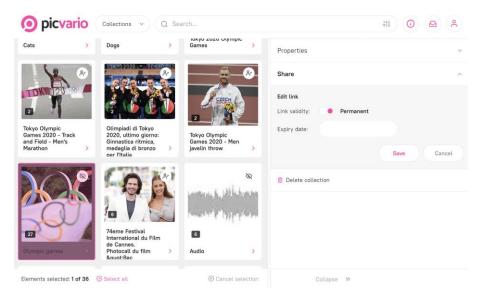
Import co	mpleted
Duplicates o These files w and did not get i	ere ignored
Downloadable file PCVR_684_1643131437106	Asset in the system PCVR-787
Copy to Clipboard	Download the report file

Informational window indicating the detection of duplicates during the import

4. Collections

4.1 Combining assets into collections

Collections allow you to group media files, regardless of file type, size, or category. When creating a collection, you can select a new or existing collection, and an asset can reside in more than one collection at a time. You can customize your own set of metadata fields in the administrative interface.



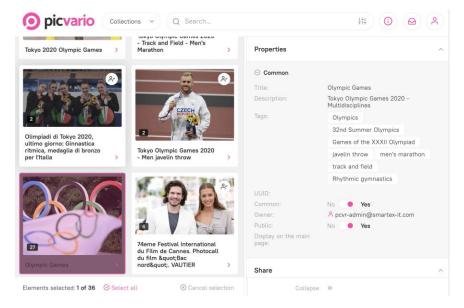
Creation of collections



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4.2 Editing collection metadata properties

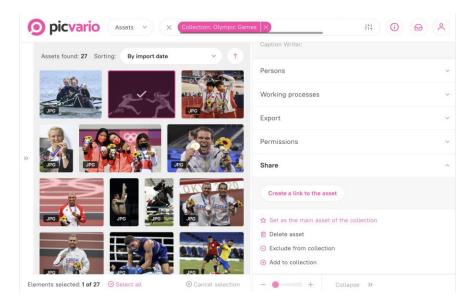
Editing one or several collections is similar to working with assets. You can customize your own set of metadata fields in the administrative interface.



Editing metadata fields in collections

4.3 Selecting a thumbnail for a collection

It is possible to select a collection's thumbnail to display on the home page or the collection's feed.



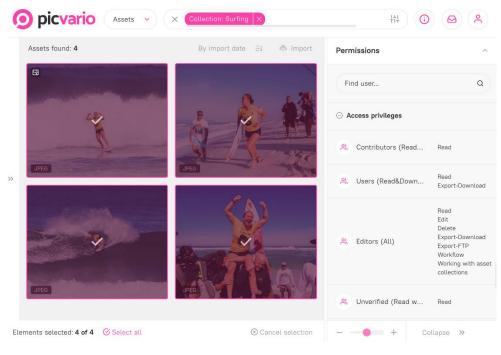
Selecting an asset for display



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4.4 Creating permissions in collections

Collections allow you to create temporary or permanent links and share files and grant access rights to view, import/export, delete, or edit.

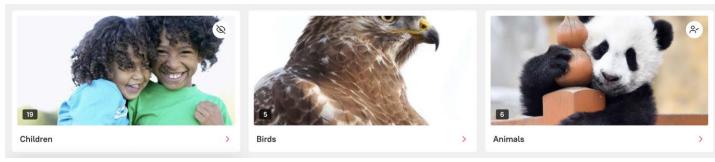


Sharing collections and controlling access rights

The thumbnail of a collection displays the number of assets it contains, and it's status - Private, Shared, and Public.

The meaning of the statuses:

- Public collection a collection that is visible to everyone: both authorized and unauthorized users.
- Private collection a collection visible only to the creator.
- General collection a collection seen by all authorized users of the same tenant.

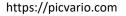


Private

Public

Shared

Collections with various restrictions

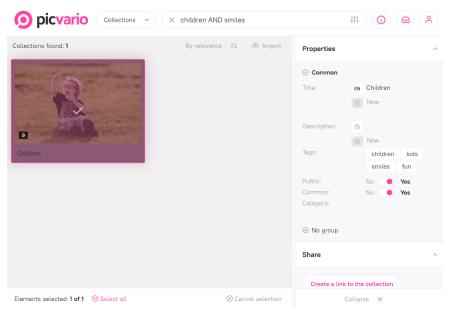


Public collections are automatically assigned a general status. When adding an asset to an existing public collection, the system will ask the user if they want to make the asset public.

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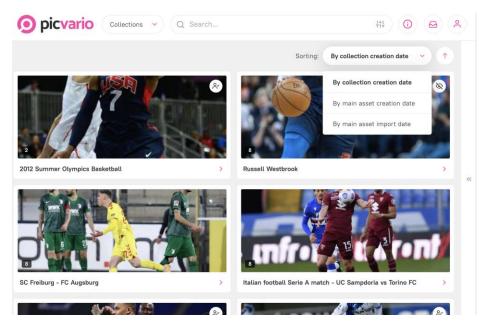
4.5 Search through collections

You can use filters and operators to search through collections, just as you do with assets.



Search operators in collections

Sorting search results regarding operators available: Collection Creation Date, Creation Date, or Main Asset Import. In addition, collections can be sorted based on the date imported and vice versa.



Sort collections



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4.6 Managing collections in bulk

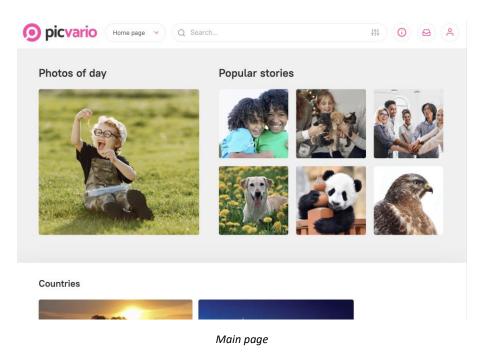
All functions are available for bulk operations with assets: selecting multiple collections, deleting in bulk, and adding metadata to numerous collections simultaneously.

5. Home Page

The home page is a great way to organize and showcase your content. The home page is a set of previews from specific collections, arranged according to a predefined arrangement.

The administrator can activate the home page, displaying the collections that meet the specified search criteria. For example, use tags to control what collections appear on the home page.

- 1. The home page consists of one block with the title collection, six blocks next to the primary collection, and an unlimited number of feed-type blocks. An unlimited number of feeds can be added.
- 2. Each block shows the last added collection that satisfies the given search query. Feeds show the final eight collections.
- 3. Each user's home page is built individually; the assets displayed depend on access rights.



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6. Administrative Settings

This section is available only to system administrators.

Section contains:

- 1. Manage: Users, Groups, Organizations
- 2. Storage
- 3. Options: Main and Artificial Intelligence
- 4. Appearance
- 5. Domain

Let's look at each one individually.

6.1 Managing users, groups and organizations

The administrator can:

- 1. add/remove a user from a group/organization
- 2. edit contact information
- 3. raise or withdraw the rights of users and organizations
- 4. Search and filter a search request
- 5. copy the link for self-registration
- 6. verify unconfirmed users
- 7. specify a group of rights by default.

o picvario	Menu v	Q Search		
LS Lilia Sagitova Picvario		Users Groups Organizations		Add group
, User management	~	Q Search groups		
Users		GROUP	TOTAL USERS	
Groups Organizations		Contributors (Read&import)	1	
Storages		Editors (All)	4	
⊕ Options	~	Unverified (Read with watermark) Default group	0	
		Users (Read&Download)	2	
P Design				
🐠 Domain				
Log out				
		Groups found: 4		

Managing users, groups and organizations in system settings



6.2 Supporting S3-storage

Import via S3 object storage for the SaaS version

Picvario supports S3 object storage classes compatible with Amazon S3 API (Amazon S3, Google Cloud Storage, or Microsoft Azure Storage). It should be noted that:

- 1. File import/export is available via S3 storage and Picvario with the original file stored in S3, while thumbnails and previews are stored in Picvario central storage.
- 2. When importing, Picvario reads the file metadata in a standard way.
- 3. When importing via S3, the system assigns folder name tags to files with a nested folder structure,
- 4. An unlimited number of S3 storage can be connected to the system, although one should be selected as the primary repository for storing the original files.
- 5. When files in S3 are renamed or moved, the corresponding assets in Picvario are deleted. With the subsequent scanning of the repository, they are detected and recreated in the system as new assets.
- 6. If a file in the storage is deleted, the entire storage is deleted, or the storage is switched off, the deletion date is set for the corresponding assets in Picvario. If the same file is added to the same storage, no asset will be created in Picvario. If the same file is added to another integrated storage, it will appear in Picvario.

S3-storage platforms supported by Picvario:

- 1. Amazon S3
- 2. Google Cloud Storage
- 3. Microsoft Azure Storage
- 4. Other S3 object stores can potentially be connected to Picvario if they use an Amazon S3 compatible API. Currently, only the above-specified stores have been tested to work correctly.

picvario Menu ~	Q Search		H11 () (2) A	Stores Storage is connected: 3	New Storage
Settings	New Storage			Main Storage: Picvario Storage Save	
Storages	Name: Storage Type:	53 ~		Q Search	
Options Authorization		53		Google Drive	• / 1
Appearance Domain	Plug	Google Drive Google Cloud		Google Drive	
Domain		FTP		S3	
				S FTP	

Selecting a storage



https://picvario.com

Thlf8vrTlFXbhsw77T6M8y_G91gQ2pGJxTYkSrj@storage.yandexcloud.n	et - 53		-		
ile Edit View Go Bookmark Window Help	Refresh Edit		t a registration ke	y! Disconnect	
🗄 🖪 🕘 😵 🖪 🔺 🕨 /demo-bucket			✓ ▲ Searce	:h 🔎	
lename		Size	Modified	Colum	
Folder 1			Unknown	None	
Folder 2			Unknown	None	
russiafromabove-4869.jpg		779.8 KiB	23.03.2021 12:10:25	Regular	
💼 russiafromabove-4870.jpg		773.7 KiB	23.03.2021 12:10:26	Regular	
russiafromabove-4871.jpg		858.7 KiB	23.03.2021 12:10:26	Regular	
🔳 russiafromabove-4872.jpg			23.03.2021 12:10:26	Regular	•
russiafromabove-4873.jpg		813.7 KiB	23.03.2021 12:10:27	Regular	•
				Restrictions:	None
Flight of the aerobatic team				Expiration:	None
September 29, 2013. Flight of aerobatic tear the Smolensk region, Russia. Aerobatic tear	n 'RUSS' was			Expiration: Usage Rights:	
September 29, 2013. Flight of aerobatic tear the Smolensk region, Russia. Aerobatic tear founded in 1987 on the base of Vyazemskiy RUSS' is the oldest Russian jet formation te	n 'RUSS' was Aviacenter. eam. Today			Expiration:	None Russian Look russiafromabove-4870.
September 29, 2013. Flight of aerobatic tear the Smolensk region, Russia. Aerobatic tear founded in 1987 on the base of Vyazemskiv RUSS' is the oldest Russian jet formation te the squadrom RUSS' is a team of the highes	m 'RUSS' was Aviacenter. eaam. Today st			Expiration: Usage Rights: Source: Image Supplier Image ID:	Russian Look russiafromabove-4870.
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September 29, 2013. Flight of aerobatic tear the Smolensk region, Russia. Aerobatic tear founded in 1997 on the base of Vyazemskyr RUSS is the oldest Russian jet formation te the squadrom RUSS is a team of the highes international-level pilots. Pilots of the squat are the only ones in Russia to make display Albetros. Those light alter katrants are us Russian Ali Forder as training fets. Currently composed of 10 L-39 alternatts. Folder 1 Folder 2 flight plane aircraft aerobatic team sky caw ZRUSSIAFROMABOVE	n 'RUSS' was Aviacenter, Aviacenter, and Aviac	L		Expiration: Usage Rights: Source: Image Supplier Image ID: Model Release ID: Property Release ID: Instructions: Creator Address: Creator Work	Russian Look russiafromabove-4870. None None None None
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Folder name tags are displayed in the metadata when importing files with an S3-manager

6.3 Appearance and domain

The setup allows you to customize the appearance of your workspace to match your brand look:

- 1. Use corporate logos and color schemes,
- 2. Upload watermarks,
- 3. Bind the space to its domain,
- 4. Configure the display of meta tags in messengers and social networks.



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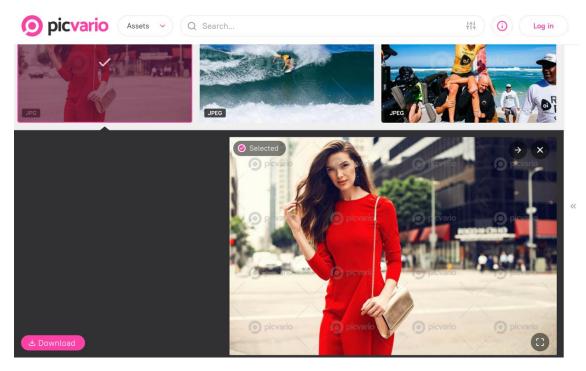
LS Lilia Sagitova Picvario		Appearance		
User management Users Groups	^	Sign in logo:	← Upload	Image file jpg or png format
Organizations Storages		System logo:	🙃 Upload	lmage file jpg or png format
Options	×	Favicon:	🕞 Upload	Image file jpg or png format
Design		Watermark:		Delete Or click on the image to replace it.
		Color scheme:		

Setting up your space in accordance with the corporate brand book.

6.4 Options

Main

In this section, you can configure the workspace: the limit on the size of the imported file and the number of files available during import, select the interface language, the number of assets for bulk work, duplicate check, allow self-registration and enable the watermark.



Watermarks based on administrative settings

Version 2.6 July 2022 https://picvario.com



Enabling Artificial Intelligence

This tab enables AI features - face recognition and auto-tagging of objects. Auto-tagging is in English by default. In the Options interface, there is an option to allow automatic translation into any of the 140 languages available.

LS Lilia Sagitova Picvario	System Options				
User management o Users Groups Organizations	MAIN ARTIFICIAL INTELLIGENCE Enable face recognition: No Yes Automatic tagging: No Yes Tag translation languages: Add a language + English × Français ×				
Corrages Coptions Main Al	Tag translation languages: Add a language + English × Français ×				
 Design Domain 					
Log out	Save Cancel				

7. Settings in the Administrator Panel

In-depth management of rights and properties is achieved through the administrator interface located outside the system. For more information about the administrative settings, see the Help Portal.

7.1 Managing user rights and user groups

The system administrator can grant permission to users and groups to view with watermarks or previews, edit, delete, import/export, and workflows. When corporate Microsoft and Google accounts are connected, all existing user groups are migrated to Picvario. User rights can be configured for the entire media database and any portion: specific keywords, content authors, etc.



Django administration	WELCOME, LILIA. VIEW SITE / CHANGE PASSWORD / LOG OUT
Home > Authentication and Authorization > Groups	
Select group to change	ADD GROUP +
Q Search	
Action: Go 0 of 2 selected	
GROUP	
Administrators	
□ Visitors	
2 groups	

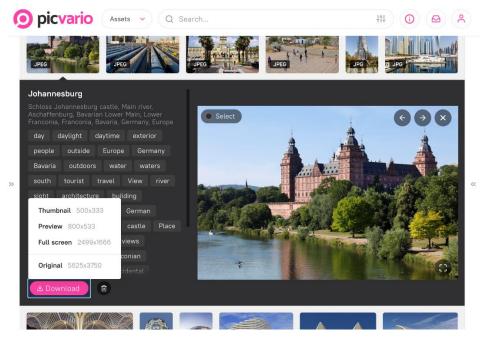
Managing group rights

7.2 Rights properties

Individual user groups can be given permissions to view/edit specific property fields. This tool for fine-tuning permissions allows you to configure assets' approval and approval processes.

7.3 Configuring proxy permissions

Source files are heavy; hence proxy generation is a necessary feature of media management systems. Proxy or lightweight versions of files can be configured in the admin panel. The administration interface can configure up to five image and video formats.



Downloading assets available in multiple formats

picvario

7.4 Taxonomy settings

Taxonomy settings in the administrative panel allow you to customize the taxonomy structure and manage:

- The display of the taxonomy for unauthorized users
- Ability to assign an asset to one or more taxa

Creating more than three levels of hierarchy is not recommended. It makes searching and working with content more difficult.

Django administration WELCOME, LILIA. VIEW SITE / CHANGE PASSWORE					
Home > Taxonomy > Taxons					
Select taxon to change	EXPAND TREE COLLAPSE TREE ADD TAXON +				
Action: V Go 0 of 22 selected					
	SLUG				
Food	Food				
Desserts	Desserts				
Cakes	Cakes				
□ + 0 Nature	Nature				
People People	People				
Science	science				
□ + ○ Sport	Sport				
Hockey	hockey				
■ 🕂 🗢 World	World				
Countries	Countries				
22 taxons					

Creating a taxonomy and taxonomy displayed on the interface

7.5 Configuring metadata property fields

Picvario supports international metadata standards Exif, IPTC/XMP and allows users to customize their fields in the administrative panel. You can create new asset and collection properties and edit or delete existing ones. Values fields of the "Controlled list" type are set via the admin panel.



Django admin	istration	WELCOME, LILIA. VIEW SITE / CHANGE PASSWORD / LOG OUT				
Home > Content > Props > Add prop						
Add prop						
Author:	lilia.sagitova@picvario.com 🗸 🤌 +					
Editor:	lilia.sagitova@picvario.com 🗸 🥓 + 🗙					
Modified:	Date: 2022-07-14 Time: Now ③ Note: You are 4 hours behind server time.					
Sort:	500					
Name:	Example					
Slug:						
✓ Required						
🗹 Is multi lang						
🗌 Is hidden						

Configuring department approval in administrative settings

7.6 Home Page Settings

The home page consists of different blocks containing previews of various collections. There are three types of blocks:

- Type 1 Represents a block with a preview of one collection. You can create only one Type 1 block with a preview of one collection.
- Type 2 Type 2 blocks line up as tiles. There can be no more than six blocks. Technically one block = 1 collection.
- Type 3 Horizontal feed. You can scroll left and right to preview the collections in the feed. Technically, the whole feed is one block. You can create as many feeds (=tapes) as you want. The number of collections in the feed is also unlimited.

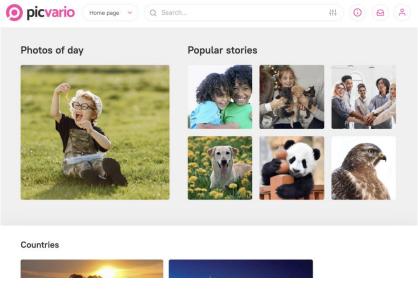
ome > Main_Page > Content blocks					
elect content block to ch	nange				ADD CONTENT BLOCK
Action:	✓ Go 0 of	9 selected			FILTER
CONTENT BLOCK TITLE_RU	TITLE_ENG	BLOCK TYPE	QUERY	ACTIVE	By block type
block_type_1	Photo of the Day	Type 1	{'prop_tags_and': [1201]}	٢	Type 1
block_type_3	Sports	Type 3	{'prop_tags_and': [2614]}	0	Туре 2 Туре 3
block_type_3	Travel	Type 3	{'prop_tags_and': [1202]}	٥	Type 2
block_type_2_5		Type 2	{'prop_tags_and': [2248]}	0	By active
block_type_2_4		Type 2	{'prop_tags_and': [2616]}	٥	All Yes
block_type_2_3		Type 2	{'prop_tags_and': [2615]}	•	No
block_type_2_2		Type 2	{'prop_tags_and': [2613]}	٢	
block_type_2_1		Type 2	{'prop_tags_and': [2249]}	•	
block type 2		Type 2	{'search': 'main_page_2.6'}	•	



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On the main page, users see only feeds with collections available to them:

- If you want the home page accessible to unauthorized users, use "Public" collections to customize the home page.
- If you want the home page to be accessible only to authorized users, use "Shared" collections to configure the home page.



Types of blocks on the home page

8. Picvario accessability tools

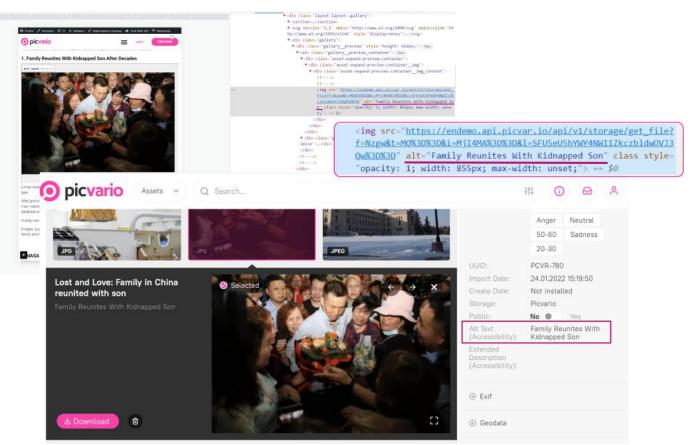
Nearly 15% of global citizens, approximately 1 billion people, live with a disability; making your website accessible to everyone increases the company's appeal, and promotes the expansion of the customer base.

Metadata fields (Alt-text) were introduced to the IPTC/XMP international metadata standards in Fall 2021. Special text narration programs designed for visually impaired users recognize the information within this field. The presence of descriptions in the ALT-text field makes assets "visible" to all users. In addition, the information in these fields increases search results.

The information users enter into the Alt-text fields in Picvario is kept during the export of assets and when generating HTML links to assets and collections, making them available on websites. The Alt tag is pulled from the Alt Text (Accessibility) metadata field when embedding images and galleries.

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An asset with alt-text embedded

9. Export of statistics

The administrator can view the statistics of exported assets. The statistics are available for download in Excel format (.xlsx). Any metadata can be added to the table and used to find exports.



Expor	t history					ownload as excel
Q Searc	h history					쿡트 Filter
ι	UUID	EXPORT DATE TIME	USER	ORGANIZATION	EXPORT TYPE	PROXY
	PCVR-14	04.07.2022, 03:52	Support Team support@picvario.com	Picvario	Downloading	Preview
2	PCVR-24	04.07.2022, 03:51	Support Team support@picvario.com	Picvario	Downloading	Original
	PCVR-322	30.06.2022, 17:49	Lilia Sagitova lilia.sagitova@picvario	Picvario	Downloading	Origina
	PCVR-308	30.06.2022, 12:52	Serguei Fomine fomin@picvario.com	Picvario	Downloading	Preview
	PCVR-320	30.06.2022, 12:43	Serguei Fomine fomin@picvario.com	Picvario	Downloading	Full scr
	PCVR-311	30.06.2022, 10:31	Lilia Sagitova lilia.sagitova@picvario	Picvario	Downloading	Origina

The statistics table has flexible search filters:

- 1. The administrator can add any metadata properties to the filter panel (beyond those listed in the table)
- 2. The user can use the text search on the filter page and can be performed on all text properties.

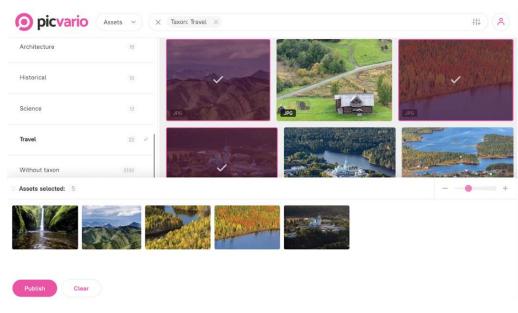
10. Picvario Compact View

Compact View is a component of integration that facilitates the integration and embedding of the media library into third-party IT products. This element allows you to:

- 1. Retrieve all selected content related to assets and their metadata,
- 2. Display content by copying the appearance of your space in Picvario.
- 3. Search, filter, and select assets in the Compact View.



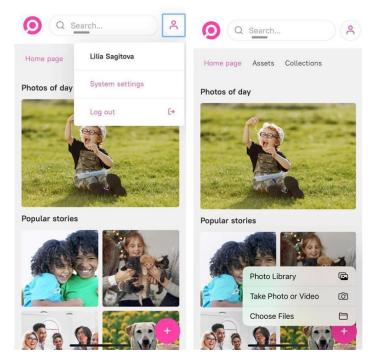
https://picvario.com



Selecting assets in the Compact View interface for embedding

11. Basic Mobile Version

The Home page and Asset ribbon views are adapted for mobile devices, and the work for importing files through the web interface and content search is optimized. To work with taxonomy, metadata, workflows, and editing, it is more convenient to use the landscape orientation of Picvario.



Mobile Version

Version 2.6 July 2022 https://picvario.com



12.Integration

The media management system can be integrated into any IT component. The system's API covers 100% of the functionality.

The following integrations are available out of the box:

- 1. Authorization with Active Directory (AD), Active Directory Federation Services (ADFS), Google G Suite, and Open ID.
- 2. The out-of-the-box configuration of SharePoint.

Integration with CMS has been implemented in projects.

We continue to integrate the system with various products and are ready to accommodate specific customer requirements.

13. Technical Support and Help Centre

Picvario's help center answers frequently asked questions and forms for contacting customer support. The portal contains all the essential information to solve difficulties working with the system. The help portal can be found at https://support.picvario.com/hc/en-us. For ease of use, it is divided into two sections - for users and administrators. In addition, you can search by key queries in the search bar.

picvario Help center	er	Subm	it a request Sign in
Help center > Search results		Q wildcard	×
Туре	One result for "wildcard"		
All types (1)	Searching assets and collections		
A ==== (1)	Help center > For users > Search and filter assets and collections	Roman Martirosyan	February 25, 2021 09:15
Articles (1)	Wildcard You can also use wildcard operators together with or se queries: ?	eparately from logical c	perators in search

Searches in the Help Centre

If you have looked at the information on the portal but have not found the answer. Contact Picvario's support team through the portal or by e-mail at support@picvario.com

https://picvario.com

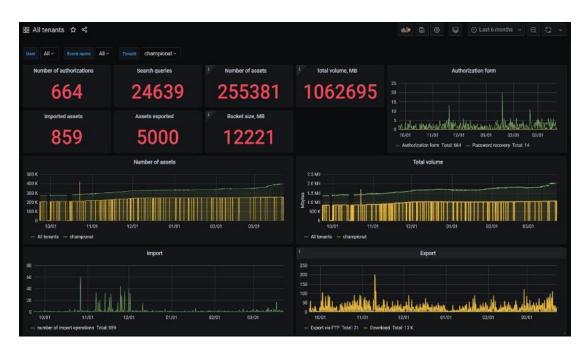


picvario Help center	Submit a request Sign in
Help center > Submit a request	Q Search
Submit a request	
Your email address	
Subject	
Description	
Τ Β Ι ∷≣ ὶΞ ΙΞ 6 ² 99	
Support details of your request. A member of our support staff will respond as soon as possible.	

Submit requests through the Help Centre

14. Module Analytics

The analytical module found on Grafana collects statistical data about the systems and user activities. Dashboard panels can be customized. This example shows pre-set fields and graphs: number of authorizations in the system, search queries, imported and exported assets, total number of assets, and shopping cart volume.



Analytical dashboard

User All - Event name Al	- Tenant champional -			
£		Ev	ents	
Time				
2021 03 22 21:37:53	Face recognized	Alena	a.sak p@ **	stats championat 2021
2021-03-22 21:37:53	Face recognized	Alena	a.sak: a(i)	stats-championat-2021
2021-03-22 21:37 53	Face recognized	Alena	a sei - Or	stats-championat-2021
2021-03-22 21:37:53	Face recognized	Alena	a.sal @r	stats-championat-2021
2021-03-22 21:37:53	Face recognized	Alena	ପ୍ର୍ a.sel ipr	stats-championat-2021
2021-03-22-21:37:51	Face recognized	Alena	a.sal @r	stats championat 2021
2021-03-22 21:37:51	Face recognized	Alena	a.sal jär	stats-champional-2021
2021-03-22 21:37:50	Face recognized	Dmitry (d got n@	stats-champional-2021
2021-03-22 21:37:50	Face recognized	Dmitry 🤅	d.got n@	stats-championat-2021
2021-03-22 21:37:48	Face recognized	Dmitry (d.gol n@	stats-championat-2021
2021 03:22 21:37:48	Face recognized	Dmitry (d.got n@	stats championat 2021
2021-03-22 21 37-48	Face reconsized	Aleren 2	ব প্রথ	stats-champional-2021

24-hour user logs

Further development

We are constantly improving our product and developing new features, guided primarily by the needs of our customers. By agreement, additional features can be incorporated into DAM on customer requests. The roadmap for further development of the system functionality is available by request.

Appendix. Supported file formats

	Images	Video	Audio	Other formats			
File format	BMP, EPS, GIF, JPEG , JPG, PNG, PNM, TIFF, SVG, EPS, AI, RAW, and others supported in Libraw	MP3, TXD, WMA, ASF, AVI, FLV, Matroska (including WebM), MPEG transport stream, TXD, and others, processible in FFmpeg	MP1-4, WAV, WMA, QuickTime, ATRAC, FLAC, G.723.1, G.729, RealAudio1-3	PDF	ZIP	Others, including DOCX, PPTX, EXLX, etc.	
Asset type in Picvario (can be used to search assets)	Image	Video	Audio	PDF	ZIP	Only by name	
Metadata procession of imported files	Metadata EXIF, IPTC, XMP are recorded in the asset properties according to settings	The file name is recorded into the <i>Name</i> property					
Types of thumbnails to display assets	Image thumbnail in JPEG	Still in JPEG	Unique cover for each file	Thumbnail of the first page of the file in JPEG	Standard zip cover	Standard cover specifying a file extension	
Preview files	Preview in JPEG	Video converted into a format suitable for streaming in browsers	Audio converted into a format ideal for streaming in browsers	Preview in PDF	Standard zip cover	Standard cover specifying a file extension	





Our contacts:

site: picvario.com

e-mail: info@picvario.com

phone: +1(416)704-0779